



Asset Rebalancing Form

CONTRACT NUMBER
(must be completed for all requests)

Nationwide Financial
Individual Annuities, PO Box 182021
Columbus, Ohio, 43218-2021

Contract Information:

Contract Owner: _____ Telephone # _____

Contract Owner Social Security # _____ - _____ - _____ or Tax ID # _____

Broker/Financial Advisor: _____ Telephone # _____

Financial Institution: _____

Please read the following instructions before you complete the asset rebalancing form:

- Funds currently in the **Fixed Account** (Guaranteed Fund) and/or the **Market Value Adjustment/Guaranteed Term Option** (MVA/GTO) are **not eligible** for Asset Rebalancing
- Funds may not be rebalanced into the **Fixed Account** (Guaranteed Fund) nor the **Market Value Adjustment/Guaranteed Term Option** (MVA/GTO)
- Asset Rebalancing will not affect the allocation of future deposits unless indicated on this form
- Funds selected for Asset Rebalancing must total 100% (Whole Percentages Only)
- Asset Rebalancing does not guarantee nor protect against market losses

New Contract (submit application with this form) *Complete the Fund Allocation on the reverse side of this form*

Set up Asset Rebalancing
If you choose this option, the start date of the Asset Rebalancing will be 3, 6, or 12 months from the start date of your contract.

Rebalance my contract every: 3 months 6 months 12 months

Existing Contract (for contracts setup prior to today) *Complete the Fund Allocation on the reverse side of this form*

Set up Asset Rebalancing
If you choose this option, your contract will be rebalanced on the day that Nationwide Financial receives this form in good order. It will be rebalanced at the selected frequency until Nationwide receives instruction to discontinue it.

Rebalance my contract every: 3 months 6 months 12 months

Change Existing Asset Rebalancing
If you choose this option, your contract will be rebalanced on the next scheduled rebalance date. No exchange will take place current day unless you submit a separate exchange request.

Rebalance my contract every: 3 months 6 months 12 months

Please change my future allocations (for future deposits) to match Asset Rebalancing

Discontinue Asset Rebalancing



